



**** MEETING NOTICE AND AGENDA ****

A meeting of the Board of Wisconsin PACE Commission – a Joint Exercise of Powers commission, shall be held on Tuesday, December 17, 2019 8:00 a.m., via teleconference, conference call #: 1 866 899 4679/ ID#: 974-997-333#, to consider matters according to the following agenda:

1. Call to Order
2. Roll Call
3. Approval of the Minutes
4. AN AMENDMENT TO RESOLUTION 19-19 TO REFLECT A CHANGE TO THE CAPITAL PROVIDER FROM COUNTERPOINTE TO MCFARLAND STATE BANK; BUT IN ALL OTHER RESPECTS, SAID RESOLUTION 19-19 SHALL REMAIN IN FULL FORCE AND EFFECT.
5. APPROVAL FOR FOLEY & LARDNER LLP TO SERVE AS SPECIAL LEGAL COUNSEL TO REPRESENT THE COMMISSION ON MATTERS THE COMMISSION'S COUNSEL, VON BREISEN & ROPER, S.C, IS UNAVAILABLE TO FULFILL ITS ROLE
6. A RESOLUTION IMPOSING A SPECIAL CHARGE PURSUANT TO SECTION 66.0627(8) OF THE WISCONSIN STATUTES IN A STATED AMOUNT NOT TO EXCEED \$10,500,000 AGAINST CERTAIN REAL PROPERTY, SOMETIMES KNOWN AS "HOTEL RETLAW" LOCATED IN FOND DU LAC COUNTY, WISCONSIN FOR HOTEL RETLAW, LLC AND CERTAIN OTHER MATTERS RELATING THERETO
7. Closed loan report
8. Program Update
9. Next Meeting Date
10. Adjourn